

XCAT 2 DB2 Setup

07/08/10, 06:53:11 AM

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1.0 Overview Setup DB2 on the Management Node

DB2 is supported with the xCAT 2.4 release or later.

DB2 is a product of IBM. To use it with xCAT, you will need access to a licensed version of the product, our document is for the DB2 Enterprise Server Edition (ESE) Version 9.7. We support it on AIX and Linux p-series.

The trial download of DB2 will not work with xCAT, because it does not support multiple client accesses.

Because the setup is rather complex, if you are going to use DB2 with xCAT, contact the xCAT development team, and we will work with you. In this scenario, you will install the OS on your Management node, service node(s), setup the DB2 Client and then update the service node with the xCAT software.

Note: xCAT supports open source databases MySQL and Postgresql on Linux and AIX. Postgresql on AIX is xCAT 2.5 or later. There are setup docs for each of these databases on the xCAT web, and an automated setup script for MySQL (xCAT 2.3.3 or later) and Postgresql (xCAT 2.5 or later) .

One reason to migrate from the default SQLite database to DB2 with xCAT is for xCAT hierarchy using Service Nodes. DB2 provides the ability for remote access to the xCAT database on the Management node which is required by Service Nodes. SQLite does not support remote access to the database. MySQL, Postgresql and DB2 do provide this service. Refer to the xCAT Service Node documentation for more information.

Other programs or scenarios within your environment may also benefit from or require DB2. This document contains steps to install DB2, configure the server and client, create a database and populate it with your xCAT data.

Before using this document, you should have a general understanding of DB2. If necessary, review the installation and tutorial sections of the [DB2 Product documentation](#).

There are many [DB2 products](#), our documents will cover the install and setup of xCAT on [DB2 Enterprise Server Edition](#) . This product supports the full range of function needed by xCAT on AIX and Linux. You will have to purchase this production from IBM. This document will cover the setup of DB2 on SLES 10 SP3 or AIX 6.1, or later releases of those products on p-Series hardware. This document tested on Service Nodes with diskfull installs. Because of the size (you will need 4 gigabytes of free space disk space) of the DB2 Client that is required to be installed on the Service Nodes, it is probably unrealistic to have diskless Service Nodes running DB2. It is also recommended not to run DB2 from an NFS mount, so using Statelite is also not a good option. Basically you should plan on having a diskfull install on any node running the DB2 client code.

For more references: see the References section.

Note: with all the DB2 commands run below, be patient. Some take several minutes to complete , and some take several seconds to return the prompt, even

after they say they have completed. Never kill a command while running. It can cost you hours of recovery work. (Been there, done that).

2.0 Install DB2 on the Management Node

If you already have DB2 installed you can skip to the section Installation and Setup of DBD::DB2 Perl modules.

[Obtain the DB2 Software](#) appropriate for you OS and hardware. Save the download for the install of the Client on the Service Nodes later. Most of these directions come from the [Installing Enterprise DB2](#) at the Product Information Center and the *Configuring and Managing BlueGene DB2 Setup Sections*. We will be using a Command Line (manual) installation method, not the Web interface.

All of the following steps must be run logged into the Management Node (xcatmn) as **root**.

Note: You must also download the DB2® license file `db2ese_o.lic` (part number C14KVEN), which you activate after installing the DB2 server.

2.1 Disk space needed to install DB2

DB2 will need 4 gigabytes of disk space to download and untar the tarball and then build the product for the Server and Client code on the MN. This does not include the size of the database.

Because the DB2 source tarball is so large, you may want to untar it on a Server and have that NFS mounted to the Management Node and install it from the mount. The same is true for the Service Nodes. It will install more slowly, but you will save disk space on your MN and you do not need it on the MN after the install. Keep the source around though, because you are also going to have to install all your service nodes. The DB2 tarball contains both the Server and Client code as you will see in the instructions below.

- To copy the tarball and unzip and untar -- at least 4 gigabytes
- To install DB2 code (MN and SN) in /opt -- at least 1.5 gigabytes
- To create xcatdb database and instance on MN in /var – Need minimum of 465348KB to create, but the database will grow, so I would start with 1 gigabyte.

2.2 Installation Steps

- 1) To uncompress the image, copy the tar file or files to a temporary file system containing at least 2 gigabytes of free space, here we used **/db2source**. We will use the default install path `/opt/ibm/db2/V9.7 (linux)` or

/opt/IBM/db2/V9.7 (AIX) for the database, which also must contain 2 gigabytes of free space.

2) Untar the download package:

```
cd /db2source
On Linux:
  zcat DB2_ESE_97_Linux_ipSeries.tar.gz | tar -xvf-
  or
On AIX:
  gunzip DB2_ESE_97_AIX.tar.gz
  tar -xvf DB2_ESE_97_AIX.tar
```

3) **If on Linux**, you are going to need to install [IBM XL C/C++ Advanced Edition V9.0 for Linux Runtime Environment Component](#) for the Linux Distro, you are using. Save this download for the install on the Service Nodes later.

- For our SLES 10 ppc system, we download the following: vacpp.rte.90.sles10.*.update.tar.gz into /db2source/vac9.0.
- We unzip and untar the software:
zcat vacpp.rte.90.sles10.*.update.tar.gz | tar -xvf-
- Apply the updates, this installs the runtime libraries consisting of three RPMs – vacpp.rte, xlsmp.rte, and xlsmp.msg.rte.
cd /db2source/vac9.0
rpm -Uvh *.rpm

If on AIX, you are going to need to install x1C and the vac compiler.

4) Install DB2

```
cd /db2source/ese
./db2_install
```

You will be prompted with the following questions:

Default directory for installation of products - /opt/ibm/db2/V9.7

Do you want to choose a different directory to install
[yes/no] ?

Answer: no

Specify one of the following keywords to install DB2 products.

ESE
CLIENT
RTCL

Answer: ESE

Note: you may get a warnings about “SA MP Base Component cannot be installed or updated.” As long as you get no more than a warning at the end such as the following: WARNING: A minor error occurred while installing "DB2 Enterprise Server Edition" on this computer. Some features may not function correctly, followed by post setup instructions, it is ok.

2.3 Installing the DB2 License

The DB2 license file can be found in the db2/license directory on the installation CD or inside the installation directory. Depending on the product you have, the file is named db2ese.lic (Enterprise Server Edition). After installing the license, the system is ready to start the database. If you loaded a trial copy, you will be able to use it for 90 days without a license. The license will not be present in the install.

To install the license run the following command:

```
On Linux: /opt/ibm/db2/V9.7/adm/db2licm -a  
          /opt/ibm/db2/V9.7/license/db2ese.lic  
On AIX: /opt/IBM/db2/V9.7/adm/db2licm -a  
         /opt/IBM/db2/V9.7/license.db2ese.lic
```

```
DBI1402I License added successfully.
```

2.4 Installing Latest Fix Packs

For the latest Fix Packs for all DB2 version, go to this [download site](#).

3.0 Installation and Setup of DBD::DB2 Perl modules

3.1 perl-DBI

DBI (DataBase Interface) module and DBD::DB2 (DataBase Driver) are required on the Management Node for the xCAT code to interface with DB2.

Make sure perl-DBI is installed from the OS. Check by running:

```
rpm -qa | grep perl-DBI
```

3.2 Build and Install DBD::DB2 code

The xCAT code uses the Perl DBD interface support for DB2. The level we have tested with is 1.78. If you have an older version, upgrade to 1.78. Some of the older versions do not support the function needed by xCAT. If you have 1.78 installed you can move on to Setting up the DB2 Server Instance.

For the build and installation of the Perl DBD::DB2 module follow the instructions below. You can read information about the Perl interface to DB2 at this site.

<http://www-01.ibm.com/support/docview.wss?rs=71&uid=swg21297335>

or

<http://www-01.ibm.com/support/docview.wss?rs=71&uid=swg21297335>

You will download the latest DBD:DB2 source code [from CPAN](#).

Note on AIX: you must install the VAC C/C++ compiler, on Linux gcc compiler

We will then compile and install it on your machine with the DB2 database you have installed.

```
mkdir ~/DBD
cd ~/DBD
download the current DBD source into ~/DBD
wget http://www.cpan.org/authors/id/I/IB/IBMTORDB2/DBD-DB2-1.78.tar.gz
If wget is not available, ftp the file to the directory.
zcat DBD-DB2-1.78.tar.gz | tar -xvf-
cd ~/DBD/DBD-DB2-1.78
```

Build and install the Perl DBD:

On Linux:

```
DB2_HOME=/opt/ibm/db2/V9.7 DB2LIB=/opt/ibm/db2/V9.7/lib32 perl
Makefile.PL
```

On AIX:

```
DB2_HOME=/opt/IBM/db2/V9.7 perl Makefile.PL
```

For both AIX and Linux:

```
make ( on Linux you will get warnings)
make test
make install (if the tests look okay)
```

Note: if you are using perl 5.8.8 on AIX (AIX61J - AIX61 TL5 (AIX 6.1.5.0)

```
/usr/bin/perl -> /usr/opt/perl5/bin/perl5.8.8
```

The **make** may fail. Contact the xCAT development team. There is most likely a different Config.pm file needed in /usr/opt/perl5/lib/5.8.8/aix-thread-multi/ to produce the correct Makefile when running perl Makefile.PL.

```
The generated Makefile that is correct has the following line in it:  
CDLFLAGS = -bE:/usr/opt/perl5/lib/5.8.8/aix-thread-  
multi/CORE/perl.exp -bE:/usr  
/opt/perl5/lib/5.8.8/aix-thread-multi/CORE/perl.exp  
-bE:/usr/opt/perl5/lib/5.8.8  
/aix-thread-multi/CORE/perl.exp -bE:/usr/opt/perl5/lib/5.8.8/aix-  
thread-multi/CORE/perl.exp
```

If the make does not fail and the Makefile looks correct, continue using the 5.8.8 Makefile.

4.0 Setting up the DB2 Server Instance

On the DB2 Server, the Management Node :This section takes you through the creation of the the DB2 Server Instance. The Server Instance will be called xcatdb. For more information on what is an Instance and what part it plays in DB2, read the following [DB2 information](#).

All of the following steps must be run logged into the Management Node as root.

- 1) Create a xcatdb user id and group for the DB2 instance. The home directory for the instance will be in /var/lib/db2.

On AIX:

```
mkgroup xcatdb  
mkuser pgrp='xcatdb' home='/var/lib/db2' shell='/bin/ksh' xcatdb
```

On Linux:

```
groupadd xcatdb  
useradd -d /var/lib/db2 -g xcatdb -m -s /bin/bash xcatdb
```

- 2) Set the xcatdb password

```
passwd xcatdb
```

Note: on AIX you are required to change the password when xcatdb first logs in. Log in and change to the

permanent password. This password will be used by xCAT to access the database.

3) Add the following entry into /etc/services

Edit the /etc/services file and add the following (suggestion: insert above the references section)

```
#
# xcatd settings : Allow tcp communication for the instance, make sure port
# numbers do not conflict with existing entries.
#
DB2_xcatdb 60000/tcp
DB2_xcatdb_1 60001/tcp
DB2_xcatdb_2 60002/tcp
DB2_xcatdb_END 60003/tcp
db2c_xcatdb 50001/tcp # Port for server connection
```

4) Create the DB2 Server Instance

Note: you will need available space in /var/lib/db2 is 465348KB, for this to complete.

To create the xCAT DB2 Server Instance run the following as root:

on Linux

```
/opt/ibm/db2/V9.7/instance/db2icrt -a server -p db2c_xcatdb -s ese -u xcatdb xcatdb
```

on AIX

```
/opt/IBM/db2/V9.7/instance/db2icrt -a server -p db2c_xcatdb -s ese -u xcatdb xcatdb
```

5) Modify the DB2 Server Instance

As root:

```
cd /opt/ibm/db2/V9.7/instance on Linux
cd /opt/IBM/db2/V9.7/instance on AIX
./db2iset -g DB2_PARALLEL_IO=*
./db2iset -g DB2AUTOSTART=yes
./db2iset -g DB2_STRIPED_CONTAINERS=ON
```

```
su - xcatdb
> db2set -all
[i] DB2COMM=tcPIP
[g] DB2_STRIPED_CONTAINERS=ON
[g] DB2SYSTEM=c76a314vp01
[g] DB2INSTDEF=xcatdb
[g] DB2_PARALLEL_IO=*
[g] DB2AUTOSTART=yes
```


- 6) Set the db2 instance name and db2 home environment variables for root

For AIX as root:

```
vi /etc/profile
add the following line:
export DB2INSTANCE=xcatdb
```

For Linux as root:

```
cd /etc/profile.d
vi xcat.sh
add the following line:
export DB2INSTANCE=xcatdb
```

```
vi xcat.csh
add the following line:
setenv DB2INSTANCE "xcatdb"
```

Note: either logout and back in or set the environment variable manually for root:

```
export DB2INSTANCE=xcatdb
```

5.0 Start the DB2 Server

To start the server, you must logon as the xcatd instance id, create previously.

```
su - xcatdb
xcatdb@c76a314vp01:~> db2start
01/27/2010 19:48:08      0      0      SQL1063N  DB2START processing was
successful.
SQL1063N  DB2START processing was successful.
```

```
If you need to stop the database, use
xcatdb@c76a314vp01:~> db2stop
or
xcatdb@c76a314vp01:~> db2stop force
```

5.1 Increasing processor entitlement

After the database is started, you might want to increase the processor entitlement for DB2. Check the section "[Increasing processor entitlement](#)" for information on customizing you system.

5.2 DB2 Useful Commands

Note: path IBM for AIX, ibm for Linux

These commands, you run as root:

- Remove an instance: `/opt/ibm/db2/V9.7/instance/db2idrop xcatdb`
- If you have problems removing an instance use:
`/opt/ibm/db2/V9.7/instance/db2iset -d xcatdb`
- Show all instances: `/opt/ibm/db2/V9.7/instance/db2ilist`

These command, you run as xcatdb:

- `db2 connect to xcatdb (connect to database) from Server`
- `db2 connect to xcatdb user xcatdb from Client`
- `db2 drop database xcatdb (drop the database)`
- `db2 list tables`
- `db2 describe table site`
- `db2 drop table site`
- `db2stop`
- `db2stop force`
- `db2start`
- `db2 (enter interactive admin session)`
- `db2 -t (enter interactive admin session where sql must end in ;)`
- `quit (quit out of interactive admin session)`

6.0 Create the xCAT Database

We will create one database “xcatdb”, it will be store in the “xcatdb” Instance home directory which is `/var/lib/db2`.

```
su – xcatdb
```

In your xCAT install `/opt/xcat/share/xcat/tools/createdb.sql`, is a script that you can run to create the xcatdb database. Run the following:

```
db2 -tvf /opt/xcat/share/xcat/tools/createdb.sql
```

Note: be patient, it takes a while. You may also investigate the default attributes of the database that we chose in this setup scripts and change according to your system needs.

6.1 Restart the Instance to Apply the Changes

```
su - xcatdb ( if not already there)
db2 connect reset
db2 force applications all; db2 terminate;
db2stop
db2start
exit
```

7.0 Migrate xCAT data to DB2

If you are using the db2setup script (TBD), this section will automatically be done for you. See man db2setup. (TBD)

1. You must backup your xCAT data before populating the DB2 database. There are required default entries that were created in the SQLite database when the xCAT RPMs were installed on the Management Node, and they must be migrated to the new DB2 database.

```
mkdir -p ~/xcat-dbback
dumpxCATdb -p ~/xcat-dbback
```

Note: if you get an error, like “Connection failure: IO::Socket::SSL: connect: Connection refused at....,” make sure your xcatd daemon is running.

2. **Creating the /etc/xcat/cfgloc file** tells xcat what database to use. If the file does not exist, it uses by default SQLite, which is setup during the xCAT install by default. The information you put in the file, corresponds to the information you setup when you configured the database. Create a file called /etc/xcat/cfgloc and populate it with the following line:

```
DB2:xcatdb|xcatdb|ppslab09
DB2:<databasename>|<instancename>|<instancepassword>
```

The first variable is the database name xcatdb that was setup. The second variable is the name of the Instance. The password must match the password of your DB2 Instance “xcatdb” userid.

Finally change permissions on the file, so only root can read, to protect the password.

```
chmod 0600 /etc/xcat/cfgloc
```

3. Stop the xcatd daemon, so no database actions will occur while you are migrating the data to DB2.

On AIX: `stopsrc -s xcatd`
On Linux: `service xcatd stop`

4. Restore your database to DB2. Use bypass mode to run the command because the daemon is no longer running. This can take a while.

`XCATBYPASS=1 restorexCATdb -p ~/xcat-dbback`

Note: If you still have errors that you can not resolve, you can go back to using `SQLite`, by moving `/etc/xcat/cfgloc` to `/etc/xcat/cfgloc.save` and restarting `xcatd`.

5. Start the `xcatd` daemon using the DB2 database.

On AIX: `startsrc -s xcatd`
On Linux: `service xcatd restart`

6. *Test the database*

`tabdump site`

8.0 Setting up the DB2 Client on the Service Nodes.

8.1 Install the DB2 Client software on the SN

Follow the instructions in `Install DB2 on the Management Node`, to install the DB2 code on your Service Node (SN), up to the point `Install DB2` where you actually install DB2. You are only going to install the Client on the SN. Note you probably do not have to download the DB2 code again, if you have saved the downloads from the Server install.

Note: the disk space needed as documented in `3Disk space needed to install DB2` .

Install DB2:

```
cd /db2source/ese
./db2_install
```

You will be prompted with the following questions:

Default directory for installation of products - /opt/ibm/db2/
V9.7

Do you want to choose a different directory to install
[yes/no] ?

Answer: no

Specify one of the following keywords to install DB2 products.

ESE
CLIENT
RTCL

Answer: CLIENT

8.2 Installation and Setup of DBD::DB2 Perl modules

As you did on the Management Node (MN), the Perl DB2 DBD will have to be installed on all Service nodes. If your Service Nodes are at the same OS level as your Management node, you can mount the directory from the MN to the Service Node and just run the install.

For installing the DBD:DB2 DBI from a mount:

On the MN:

```
export ~/DBD read-only
```

On the SN:

```
mkdir /mnt2
```

```
mount xx.xxx.xxx.xxx:~/DBD /mnt2
```

```
cd /mnt2/DBD-DB2-1.78
```

```
make test ( if no errors continue with the make install)
```

```
make install
```

```
unmount or umount /mnt2
```

For installing the DBD:DB2 DBI from the source code:

Follow the instructions in Installation and Setup of DBD::DB2 Perl modules.

8.3 Creating the Client Instance on the Service Node

This section takes you through the creation of the the DB2 Client Instance on the Service Node. The Client Instance will be called xcatdb.

For more information on what is an Instance and what part it plays in DB2, read the following [DB2 information](#).

All of the following steps must be run logged into the Service Node as root. We will want to create the group and userid with the same gid and uid as was assigned on the Management Node.

- 1) On the MN, read the gid and uid of the xcatdb group and userid.

```
cat /etc/passwd | grep xcatdb
```

```
xcatdb:!212:205::/var/lib/db2:/bin/ksh
```

The first number (212) is the uid, the second (205) is the gid.
- 2) Create a xcatdb user id and group for the DB2 client instance. The homedirectory for the instance will be in /var/lib/db2 as on the MN. Note: make sure the uid of the userid and group match the uid on the Management Node. The numbers are from step (1).

On AIX:

```
mkgroup id=205 xcatdb
mkuser pgrp='xcatdb' id=212
home='/var/lib/db2' shell='/bin/ksh' xcatdb
```

On Linux:

```
groupadd -g 205 xcatdb
useradd -d /var/lib/db2 -g xcatdb -u 212 -m -s
/bin/bash xcatdb
```

- 3) Set the xcatdb password

```
passwd xcatdb
```

Note: on AIX you are required to change the password when xcatdb first logs in. Recommend you use the same as was assigned on the MN.

4) Add the following entry into /etc/services on the Service Node

Edit the /etc/services file and add the following (suggestion: insert above the references section)

note this must match what is in /etc/services on the Management/DB2 Server. Again make sure matching port is not used on both machines.

```
db2c_xcatdb 50001/tcp # Port for DB2 Server Connect
```

5) Create the DB2 Client Instance

To create the xCAT DB2 Client Instance run the following:

On Linux:

```
/opt/ibm/db2/V9.7/instance/db2icrt -s client xcatdb
```

On AIX:

```
/opt/IBM/db2/V9.7/instance/db2icrt -s client xcatdb
```

8.4 Creating the catalog of the DB2 Server Node (MN) on the Service Node

Now we will setup the Client to access the database using xcatdb instance on the Service Node:

```
su - xcatdb
```

```
db2 catalog tcpip node mn remote 9.114.113.203 server db2c_xcatdb
```

(note: port must match what is in /etc/services)

```
db2 terminate ( refreshes cache)
```

Note: 9.114.113.203 must be an address or resolvable hostname that the Service Node can access the Management Node.

8.5 Catalog the Server Instance Database on the Service Node

Next on the Service Node, we will catalog the xcatdb database on the node that we just defined above (mn). This command looks like :

Here the DATABASENAME is the name of the database (xcatdb) on the server node the MN. The DATABASEALIAS matches the db name, and the SERVERNAME is the node defined above, i.e. mn.

```
su - xcatdb ( if not already there)
db2 catalog db xcatdb as xcatdb at node mn
db2 terminate ( refreshes cache)
```

For more information: See
<http://publib.boulder.ibm.com/infocenter/db21uw/v8/index.jsp?topic=/com.ibm.db2.udb.doc/core/r0001944.htm>

8.6 Test the Database Connection

```
su - xcatdb (if not already there)
```

```
db2 connect to xcatdb user xcatdb
```

You will be prompted for xcatdb's password. After entering it you should see something similar to this:

```
Database Connection Information Database server = DB2/LINUXPPC64 9.7.1
SQL authorization ID = XCATDB
Local database alias = XCATDB
```

Close the connection with -

```
db2 connect reset
exit
```

9.0 Installing xCAT on the Service Node

Now that the DB2 database is setup you can install xCAT on the Service Node. Use the following references for setting up your Service Nodes:

- [Setting up Hierarchy in xCAT](#)
- [Setting up an AIX Hierarchical Cluster](#)

10.0 Removing xCAT from DB2

To remove the database, first back it up.

```
mkdir -p ~/xcat-dbback  
dumpxCATdb -p ~/xcat-dbback
```

1. stop the xcatd daemon
2. Now remove the database.

```
su - xcatdb  
>db2 drop database xcatdb;
```

3. remove /etc/xcat/cfgloc file (points xCAT to DB2)
4. Install the DB2 database into SQLite
XCATBYPASS=1 restorexCATdb -p ~/xcat-dbback
5. start xcatd

11.0 Removing DB2 from MN and SN

To remove DB2 from your MN and Service Node after removing xCAT from the DB, do the following: (note path is IBM for AIX, ibm for Linux)

On the Service Node:

- 1) Remove the instance:
/opt/IBM/db2/V9.7/instance/db2idrop xcatdb
- 2) Check to see if no instance:
/opt/IBM/db2/V9.7/instance/db2ilist
- 3) Remove the DB2 (this takes a while):
/opt/IBM/db2/V9.7/install/db2_deinstall -a
- 4) remove instance port from /etc/services
vi /etc/services
delete entry: *db2c_xcatdb1 50001/tcp # Port for server connection*
- 5) remove xcatdb user and xcatdb group
- 6) remove export *DB2INSTANCE=xcatdb1* from /etc/profile on AIX, or /etc/profile.d/xcat.sh or xcat.csh on Linux.

On the Management Node

Repeat steps 1 - 6 as above on the MN.

12.0 References

- *Configuring and Managing BlueGene* [DB2 Setup Sections](#)
- [MySQL to DB2 migration](#)
- [Setting up the DB2 Client](#)
- [DB2 Survival Guide](#)
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- [DB2 Deployment Guide](#)
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13.0 Diagnostics

- 1) “Total Environment Allocation Failure” when running xCAT command to the database, such as tabdump.

echo \$DB2INSTANCE should be xcatdb

Usually loss of critical DB2 Env Var settings for the following:

DB2INSTANCE=xcatdb (most important)

CUR_INSTHOME=/var/lib/db2

DB2DIR=/opt/ibm/db2/V9.7

INSTHOME=/var/lib/db2

See: http://www.perlmonks.org/?node_id=682626

See: Set the db2 instance name and db2 home environment variables for root

- 2) Set diagnostics level in database

You can up the diagnostics level and watch for database errors in the `~/sqllib/db2dump/db2diag.log` and `xcatdb.nfy` under the xcatdb instance home directory on the DB2 Server.

Run the following to increase the diagnostics level. Note: this should be set back to level 3 after diagnosing the problem, because it affects DB performance.

On the MN:

```
stop xcatd
```

```
su - xcatdb
```

```
db2 update dbm cfg using diaglevel 4
```

```
db2stop
```

db2start