xCAT 2 cookbook for pLinux on IBM Power Series

Date: 02/20/2009

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1. Introduction

This cookbook introduces how to use the xCAT2 to install Linux on the IBM power series machines.

The power series machine has following characters:

1. Has multiple Lpars (The Lpar will be the target machine to install, that means the Lpar will be the compute node);

- 2. The Ethernet card and SCSI partition are virtual devices;
- 3. Use the HMC or IVM as the HCP (hardware control point)

xCAT supports two types of installation type for compute node: Full installation Diskfull (Statefull) and Diskless (Stateless). xCAT also supports a hierarchical cluster which uses one or more service nodes to handle the installation and management of compute nodes. **This cookbook will not cover hierarchy**.

Base on the two types of installations, the following installation scenarios will be introduced:

1. Install a stateful compute node

2. Install a stateless compute node

In order to make the reader understands the installation steps easily, this cookbook introduces a test environment as an example to simulate the whole installation process. The following is the test environment:

The management node:

Arch: Lpar of p5/p6 OS: Red Hat 5.2 Hostname: pmanagenode IP: 192.168.0.1 HCP: HMC

The compute node:

Arch: Lpar of p5/p6 OS: Red Hat 5.2 Hostname: pnode1 IP: 192.168.0.10 HCP: HMC

The xCAT version: xCAT-2.1+

2. Install the Management node

2.1. Install xCAT 2 on the Management node

Before preceding to setup your pLlinux Cluster, you should first read <u>xCATtop</u> for information on downloading and installing xCAT on your Management Node.

3. Setup the Management Node for node installs

3.1. Create a YUM repository for the RHEL node installs

3.1.1. Copy the iso of the Operating System which this MN running.

You can copy it from internal source server or download it from Internet

```
mkdir /iso
copy RHEL5.2-Server-20080430.0-ppc-DVD.iso to /iso/
```

3.1.2. Mount the content of the iso to a dir

```
mkdir /iso/1
cd /iso
mount -o loop RHEL5.2-Server-20080430.0-ppc-DVD.iso 1
```

3.1.3. Create a yum repository file for OS image

```
cd /etc/yum.repos.d
Create the /etc/yum.repos.d/rhel-Server.repo:
    [rhe-5-server]
    name=RHEL 5 SERVER packages
    baseurl=file:///iso/1/Server
    enabled=1
    gpgcheck=0
```

3.1.4. Create a zypper repository for SLES

Add the repository using "zypper" command: zypper ar <u>file:///iso/1</u> sles11

```
if you are creating a SLES10.2 repository zypper sa <u>file:///iso/1</u> sles10
```

4. Setup the management node

4.1. Workaround the atftpd issue with p5

The tftp client in the open firmware of p5 is only compatible with tftp-server instead of atftpd which required by xCAT2. So we have to remove the atftpd first and then install the tftp-server. This is not required for p6 or later.

4.1.1. Remove atftp

```
service tftpd stop
rpm --nodeps -e atftp
```

4.1.2. Install the tftp server needed by xCAT, and restart it

For RHEL: yum install tftp-server.ppc Notes: make sure the entry "disable=no" in the /etc/xinetd.d/tftp. service xinetd restart For SLES: zypper install tftp-server.ppc

4.2. Setup common attributes for xCAT in the database

4.2.1. Modify the table ppchcp (Set the default account of the HMC)

chtab hcp=hmc.cluster.net ppchcp.username=hscroot ppchcp.password=abc123

4.2.2. Modify table passwd (Set the default account of the installed node)

```
chtab key=system passwd.key=system passwd.username=root
    passwd.password=cluster
```

4.3. Define nodes in the Database

The definition of a node is stored in several tables of the xCAT database. There are two ways to define a node and add records in tables:

You can use the chdef, mkdef command and add them manually or use the **rscan** command to collect the data and use a stanza file.

We will use **rscan** command to get the attributes of the node and save the attributes into a stanza file. The stanza file can be used to update the database. You can then use the commands (**mkdef**, **chdef**, **lsdef**, and **rmdef**) to display or edit the information that was created in the database.

EXAMPLE:

We want to install a node with following attributes. **Hostname:** pnode1 **IP:** 192.168.0.10 **Arch:** ppc64 (An Lpar of power5); machine name: Server-9117-MMA-SNxxxx; Lpar ID: 1; Lpar profile: vlpar1.prof; **HCP:** HMC (hmc.cluster.net: 192.168.0.100) **Install Interface:** eth0 **OS:** rhels5.2 **Postscripts:** setupntp (The scripts will be run after the installation) **Group:** hmc,all (The node belong to these groups, then it will has the attributes of these groups as default) **Nodetype:** compute (A common node. If you want to install a service node, the Nodetype should be "service")

The attributes of Management node: **Hostname:** pmanagenode **IP:** 192.168.0.1

4.3.1. Gather Node information using the rscan command

4.3.1.1. Define HMC as an xCAT node

First, we define the hardware control point of the nodes in the cluster database.

The following command will create an xCAT node definition for an HMC with a host name of "*hmc01*". The *groups, nodetype, mgt, username*, and *password* attributes must be set.

4.3.1.2. Discover the LPARs managed by HMC

Use the **rscan** command to gather the LPAR information. This command can be used to display the LPAR information in several formats and can also write the LPAR information directly to the xCAT database. In this example we will use the "-z" option to create a stanza file that contains the information gathered by **rscan** as well as some default values that could be used for the node definitions.

To write the stanza format output of **rscan** to a file called "node.stanza" run the following command.

rscan - z hmc01 > node.stanza

This file can then be checked and modified as needed. For example you may need to add a different name for the node definition or add additional attributes and values.

Note: The stanza file will contain stanzas for things other than the LPARs. This information must also be defined in the xCAT database. It is not necessary to modify the non-LPAR stanzas in any way.

The stanza file will look something like the following.

```
Server-9117-MMA-SN10F6F3D:
    objtype=node
    nodetype=fsp
    id=5
    model=9118-575
    serial=02013EB
    hcp=hmc01
    pprofile=
    parent=Server-9458-10099201WM A
    groups=fsp,all
    mgt=hmc
pnode1:
    objtype=node
    nodetype=lpar,osi
    id=9
    hcp=hmc01
    pprofile=lpar9
    parent=Server-9117-MMA-SN10F6F3D
```

	groups=all
	mgt=hmc
pno	de2:
-	objtype=node
	nodetype=lpar,osi
	id=7
	hcp=hmc01
	pprofile=lpar6
	parent=Server-9117-MMA-SN10F6F3D
	groups=all
	mgt=hmc

Note: The **rscan** command supports an option to automatically create node definitions in the xCAT database. To do this the LPAR name gathered by **rscan** is used as the node name and the command sets several default values. If you use the "-w" option make sure the LPAR name you defined will be the name you want used as your node name.

For a node which was defined correctly before, you can use the "lsdef -z [nodename] > node.stanza" command to export the definition into the node.stanza, and use command "cat node.stanza | chdef -z" to update the node.stanza according to your need.

4.3.1.3. Define xCAT node using the stanza file

The information gathered by the **rscan** command can be used to create xCAT node definitions.

Since we have put all the node information in a stanza file we can now pass the contents of the file to the **mkdef** command to add the definitions to the database.

```
cat node.stanza | mkdef -z
```

4.3.2. Update the node definitions using the chtab command:

4.3.2.1. Modify the table nodelist

chtab node="pnode1" nodelist.groups=hmc,all

4.3.2.2. Modify the table nodehm

This lpar of power5 use the HMC as the HCP

chtab node="pnode1" nodehm.power=hmc nodehm.mgt=hmc nodehm.cons=hmc

4.3.2.3. Modify the table noderes

```
chtab node="pnode1" noderes.netboot=yaboot
  noderes.tftpserver=192.168.0.1 noderes.nfsserver=192.168.0.1
  noderes.monserver=192.168.0.1 noderes.installnic="eth0"
  noderes.primarynic="eth0" noderes.xcatmaster=192.168.0.1
```

Note: Please make sure the attributes "installnic" and "primarynic" are set up the correct Ethernet Interface of compute node. Otherwise the compute node installation may hang requesting information from an incorrect interface.

4.3.2.4. Modify the table nodetype

```
chtab node="pnode1" nodetype.os="rhels5.2" nodetype.arch="ppc64"
nodetype.profile="compute" nodetype.nodetype="lpar,osi"
```

Note: This means when node: pnode1 is installed, it will install the rhels5.2 OS and architecture: ppc64.

4.3.2.5. Modify the table ppc and vpd

How to obtain the node attributes from the HMC

To achieve the ARCH attributes in example, we list all the lpar attributes of the node. You can follow these steps to obtain the lpar attributes of a new Lpar.

- 1. Login the HMC
- 2. Use the "ssh HMC-l hscroot id to login".
- 3. Display the machines managed by this HMC lssyscfg -r sys
- 4. Display the lpars of the machine lssyscfg -r lpar -m Server-9117-MMA-SNxxxx

Modify the table ppc

```
chtab node="pnode1" ppc.hcp=hmc.cluster.net ppc.id=1
    ppc.pprofile=vlpar1.prof ppc.parent=Server-9117-MMA-SNxxxx
```

Modify the table vpd

```
chtab node=Server-9117-MMA-SNxxxx vpd.serial=xxxx vpd.mtm=9117-MMA
Note: the mtm and serial num come from the output of 5.1.5.1
```

4.3.2.1. Modify the table chain

4.3.2.2. Modify the table postscripts

```
chtab node=pnode1 postscripts.postscripts=setupntp
This only needs to be done, if you want NTP setup on the compute node.
```

4.4. Setup the Management Node Services

4.4.1. Update the networks table

EXAMPLE:

An interface which needs to be added:

```
eth1 Link encap:Ethernet HWaddr FE:99:72:0C:8B:04
inet addr:192.168.0.1 Bcast:192.168.0.255 Mask:255.255.255.0
inet6 addr: fe80::fc99:72ff:fe0c:8b04/64 Scope:Link
UP BROADCAST RUNNING MULTICAST MTU:1500 Metric:1
RX packets:5373584 errors:0 dropped:0 overruns:0 frame:0
```

TX packets:10583411 errors:0 dropped:0 overruns:0 carrier:0 collisions:0 txqueuelen:1000 RX bytes:406081967 (387.2 MiB) TX bytes:15279683348 (14.2 GiB) Interrupt:20

You can use the chtab or tabedit command to add the network entry:

chtab net=192.168.0.0 networks.netname=net1 networks.mask=255.255.255.0
networks.mgtifname=eth1 networks.gateway=192.168.0.1
networks.dhcpserver=192.168.0.1 networks.tftpserver=192.168.0.1
networks.nameservers=192.168.0.1

4.4.2. Setup the DNS

4.4.2.1. Setup /etc/hosts with entries for all you nodes, hmcs, fsps

```
127.0.0.1 localhost
192.168.0.1 pmanagenode
192.168.0.10 pnode1
```

4.4.2.2. Setup the nameserver

Add following lines into /etc/resolv.conf search cluster.net nameserver 192.168.0.1

4.4.2.3. Setup the DNS attributes in the Site table

```
chtab key=nameservers site.value=192.168.0.1 (Setup local machine as
nameserver)
chtab key=forwarders site.value=9.114.1.1 (Setup the external
nameserver)
chtab key=domain site.value=cluster.net (Setup the local domain)
```

4.4.2.4. Setup DNS configuration

makedns service named start chkconfig --level 345 named on

4.4.3. Configure conserver

```
makeconservercf
service conserver restart
```

4.4.4. Check rcons

rcons pnodel

If the output is:

Can't locate object method "stty" via package "IO::Tty" at /opt/xcat/lib/perl/xCAT/PPCcli.pm line xxx.

Download the package "perl-IO-Stty-.02-1.2.el5.rf.noarch.rpm" and install the package manually, following the step:

rpm -ivh perl-IO-Stty-.02-1.2.el5.rf.noarch.rpm

4.4.5. Update the mac table with the address of the node(s)

If there's only one ethernet adapter on the node: getmacs pnode1 But, if there're more than one ethernet adapters on the node, you have to specify more parameters like this: getmacs pnode1 -S 192.168.0.1 -G 192.168.0.1 -C 192.168.0.10 The output looks like following: pnode1: Type Location Code MAC Address Full Path Name Ping Result Device Type ent U9133.55A.10E093F-V4-C5-T1 f2:60:f0:00:40:05 /vdevice/llan@30000005 virtual

4.4.6. Check rpower is working to the node

rpower pnode1 stat
rpower pnode1 on/off

4.4.7. Setup dhcp

4.4.7.1. Setup the site table dhcp interfaces

chtab key=dhcpinterfaces site.value='pmanagenode|eth1'

4.4.7.2. Configure the DHCP

Add the relevant networks into the DHCP configuration: makedhcp -n Add the defined node into the DHCP configuration:

makedhcp -a
service dhcpd restart
Note: Please make sure there is only one dhcpd server running in the subnet

5. Install a Compute Node

EXAMPLE:

Hostname: pnode1 IP: 192.168.0.10 Arch: ppc64 (An Lpar of power5); machine name: Server-9117-MMA-SNxxxx; Lpar ID: 1; Lpar profile: vlpar1.prof; HCP: HMC (hmc.cluster.net: 192.168.0.100) Install Interface: eth0 OS: rhels5.2 Postscripts: setupntp (The scripts will be run after the installation) Group: hmc,all (The node belong to these groups, then it will has the attributes of these groups as default) Nodetype: compute (A common node. If you want to install a service node, the Nodetype should be "service") The attributes of Management node: Hostname: pmanagenode IP: 192.168.0.1

An example for pnode1.stanza pnode1: objtype=node arch=ppc64 cons=hmc power=hmc currchain=boot currstate=boot groups=hmc,all hcp=hmc.cluster.net id=1 mgt=hmc nodetype=lpar,osi os=rhels5.2 parent=Server-9117-MMA-SNxxxx mtm=9117-MMA serial=xxxx power=hmc pprofile= vlpar1.prof profile=compute.ppc64 installnic=eth0 primarynic=eth0 postscripts=setupntp netboot=yaboot xcatmaster=192.168.0.1 tftpserver=192.168.0.1 monserver=192.168.0.1 nfsserver=192.168.0.1

5.1.1. Prepare the installation source

copycds /iso/RHEL5.2-Server-20080430.0-ppc-DVD.iso

Note: If you encounter the issue that the iso cannot be mounted by the copycds command. Make sure the SElinux is disabled. See .

5.1.2. Diskfull/Statefull Node installation

5.1.2.1. Set the node status

nodeset "pnode1" install

5.1.2.2. Reboot to start the installation

rpower "pnode1" boot

5.1.2.3. Check the installation results

- 1. SSH service on the node is working and you can login without a password
- 2. If ssh is not working, force exchange the ssh key to the compute node using xdsh:

xdsh pnodel -K

Note: If you cannot ssh into the node without a password, then when you run this command to exchange the keys. At that point you should be able to run

xdsh pnodel date

5.1.1. Install a Diskless/Stateless Compute node

5.1.1.1. Generate the stateless image for compute node

We will build the stateless image on the Management Node. It will have the same OS and architecture of the Management node. If you need another OS image or architecture than is installed on the Management Node, you will need a machine that meets the architecture you want for the image and create the image on that node.

5.1.1.2. Check the compute node packaging list

```
cd /opt/xcat/share/xcat/netboot/rh/
```

For SLES:

```
cd /opt/xcat/share/xcat/netboot/sles/
```

Check to make sure compute.exlist excludes the packages you want to exclude.

Check to make sure compute.pkglist has the following packages to install

bash nfs-utils stunnel dhclient kernel openssh-server openssh-clients busybox-anaconda wget vim-minimal ntp

And add any other packages you would like to install on your compute node. For example, if you want to have userids with passwords you should add the following:

cracklib libuser passwd

For SLES11, make sure the files compute.sles11.ppc64.pkglist and compute.sles11.ppc64.otherpkgs.pkglist exist. And make sure compute.sles11.ppc64.pkglist has the following packages to install

aaa_base bash nfs-utils dhcpcd kernel-ppc64 openssh psmisc wget sysconfig syslog-ng klogd vim

Make sure compute.sles11.ppc64.otherpkgs.pkglist has at least the following packages to install

stunnel

5.1.1.3. Run image generation

```
cd /opt/xcat/share/xcat/netboot/rh
./genimage -i eth0 -n ibmveth -o rhels5.2 -p compute
For SLES11:
./genimage -i eth0 -n ibmveth -o sles11 -p compute
```

For SLES11, the rpm package of stunnel should be put into the directory /install/post/otherpkgs/sles11/ppc64. Since SLES11 doesn't ship stunnel with it, you have to build the rpm package from the source code. You can get the source code of stunnel from http://www.stunnel.org/download/source.html.

5.1.1.4. Edit inittab

```
This is only for SLES11, ignore it if the diskless image is for Red hat.
cd /install/netboot/sles11/ppc64/compute/rootimg/etc
Uncomment the console line in the file inittab:
cons:12345:respawn:/sbin/smart agetty -L 38400 console
```

5.1.1.5. Edit init.d/boot.rootfsck

This is only for SLES11, ignore it if the diskless image is for Red hat.

cd /install/netboot/sles11/ppc64/compute/rootimg/etc Edit the file init.d/boot.rootfsck if it exists, change "MAY_FSCK=1" to "MAY_FSCK=0" in the line 40.

5.1.1.6. Edit securetty

This is only for SLES11, ignore it if the diskless image is for Red hat. Add "console" entry to the end of the file securetty if there's no "console" entry in the file.

5.1.1.7. Edit fstab:

cd /install/netboot/rhels5.2/ppc64/compute/rootimg/etc/ Add following lines into the fstab:

```
proc /proc proc rw 0 0
sysfs /sys sysfs rw 0 0
devpts /dev/pts devpts rw,gid=5,mode=620 0 0
compute_ppc64 / tmpfs rw 0 1
```

5.1.1.8. Pack the image

```
packimage -o rhels5.2 -p compute -a ppc64
or for SLES
packimage -o sles11 -p compute -a ppc64
```

5.1.1.9. Set the node status

nodeset "pnode1" netboot

5.1.1.10. Reboot to start the installation

rpower "pnode1" boot

5.1.1.11. Check the installation result

SSH service to the compute node is working. You can ssh login without a password.

6. Perform Firmware upgrades for CEC on P5/P6

Requirements:

POWER5 and POWER6 Licensed Internal Code updates must meet the following prerequisites:

1. Enable the HMC to allow remote ssh connections.

2. Ensure that ssh is installed on the AIX xCAT management node. If you are using an AIX management node, make sure the value of "useSSHonAIX" is "yes" in the site table.

chtab key="useSSHonAIX" site.value=yes

3. The Lpar , CEC, or BPA has been defined in the **nodelist**, **nodehm**,**nodetype**,**vpd**, **ppc** tables

4. Define the HMC related the above node as a node on the management node. For example,

nodeadd hmc01.clusters.com groups=hmc

5. Setup SSH connection to HMC

Run the rspconfig command to set up and generate the ssh keys on the xCAT management node and transfer the public key to the HMC. You must also manually configure the HMC to allow remote ssh connections. For example:

rspconfig hmc01.clusters.com sshcfg=enable

6. Get the Microcode update package and associated XML file.

6.1. Define the CEC as a node on the management node .

Update the xCAT required xCAT tables:

Modify the nodelist table nodeadd Server-m_tmp-SNs_tmp groups=hmc,all

Modify the table nodehm chtab node="Server-m_tmp-SNs_tmp" nodehm.mgt="hmc"

Modify the table nodetype:

chtab node="Server-m_tmp-SNs_tmp" nodetype.nodetype="fsp"

Modify the table ppc:

chtab node="Server-m_tmp-SNs_tmp" ppc.hcp= hmc01.clusters.com

Modify the tab vpd:

chtab node=Server-m_tmp-SNs_tmp vpd.serial=s_tmp vpd.mtm=m_tmp

Set the account of the HMC(Modify the ppchcp):

chtab hcp=hmc01.clusters.com ppchcp.username=hscroot ppchcp.password=abc123

6.2. Setup SSH connection to HMC

Generate the ssh keys on the xCAT management node and transfer the public key to the HMC to configure the HMC to allow remote ssh connections.

rspconfig hmc01.clusters.com sshcfg=enable

6.3. Check firmware level

rinv Server-m_tmp-SNs_tmp firm

6.3.1. Update the firmware

Download the Microcode update package and associated XML file from the IBM Web site: http://www14.software.ibm.com/webapp/set2/firmware/gjsn. Create the **/tmp/fw** directory, if necessary, and copy the downloaded files to the **/tmp/fw** directory.

Run the **rflash** command with the **--activate** flag to specify the update mode to perform the updates. (Please see the "**rflash**" manpage for more information)

```
rflash Server-m tmp-SNs tmp -p /tmp/fw --activate disruptive
```

NOTE:You Need check your update is concurrent or disruptive here!! other commands sample:

rflash Server-m_tmp-SNs_tmp -p /tmp/fw --activate concurrent

Notes:

- 1) If the noderange is the group lpar, the upgrade steps are the same as the CEC's.
- 2) System p5 and p6 updates can require time to complete and there is no visual indication that the command is proceeding.

7. Perform Firmware upgrades for BPA on P5/P6

7.1. Define the BPA as a node on the management node.

Update the xCAT tables:

Modify the nodelist table. Define the BPA as a node nodeadd Server-m_tmps_tmp groups=hmc,all

Modify the table nodehm chtab node="Server-m tmps tmp" nodehm.mgt="hmc"

Modify the table nodetype:

chtab node="Server-m_tmps_tmp" nodetype.nodetype="fsp"

Modify the table ppc: chtab node="Server-m_tmps_tmp" ppc.hcp= hmc01.clusters.com ppc.id=x

Modify the tab vpd:

chtab node=Server-m_tmps_tmp vpd.serial=s_tmp vpd.mtm=m_tmp

Set the account of the HMC(Modify the ppchcp):

chtab hcp=hmc01.clusters.com ppchcp.username=hscroot ppchcp.password=abc123

Make sure that the BPA must be the "parent" attribute of one CEC which is controlled by the same HMC in PPC table.

If not, add an item in the table ppc:

```
chtab node="Server-mtmp-SNstmp" ppc.hcp=
hmc01.clusters.com ppc.id=n ppc.parent="Server-
m tmps tmp"
```

7.2. Setup SSH connection to HMC

Generate the ssh keys on the xCAT management node and transfer the public key to the HMC to configure the HMC to allow remote ssh connections.

rspconfig hmc01.clusters.com sshcfg=enable

7.3. User rinv to check the firmware level (see rinv manpage).

rinv Server-m_tmps_tmp firm

7.4. Update the firmware

Download he Microcode update package and associated XML file from the IBM Web site:

http://www14.software.ibm.com/webapp/set2/firmware/gjsn.

Create the **/tmp/fw** directory, if necessary, and copy the downloaded files to the **/tmp/fw** directory.

Run the rflash command with the --activate flag to specify the update mode to perform the updates.

rflash Server-m_tmps_tmp -p /tmp/fw --activate disruptive

NOTE:You Need check your update is concurrent or disruptive here!! other commands sample:

rflash Server-m tmps tmp -p /tmp/fw --activate concurrent

7.4.1. Commit currently activated LIC update(copy T to P) for a CEC of HMCattached System p5 and p6

- 1. See steps (1 5) under Perform Firmware upgrades for BPA on P5/P6 requirements..
- 2. Check the output of the last step, to check whether the LIC will be committed. If yes the run the rflash command with the –commit flag.

rflash Server-m tmp-SNs tmp --commit

Notes:

(1)If the noderange is BPA/Lpar, the commit steps are the same as the CEC's.

(2) At present, the command "licutil" on HMC doesn't support for the "commit" and "recover" operation on the BPA. And "rflash" is dependent on the "licutil" command. So When the –commit or –recover two flags is used, the noderange cannot be a BPA or BPA list in the "rflash" command. xCAT will pay the attention to the changes all the time.